

Code	KPF
Company name	Hoang Minh Finance Investment Joint Stock Company
Date	01/14/2021
Subject	Record date for implementing rights & stock dividend payment for 2019

Content:

On January 13, 2021, the Hochiminh Stock Exchange issued Announcement No.62/TB-SGDHCM about the record date of Hoang Minh Finance Investment Joint Stock Company as follows:

- Ex-right date: January 19, 2021
- Record date: January 20, 2021
- Reason & Purpose:
 1. To implement rights to buy shares;
 2. To pay stock dividend for 2019.
- Content:
 1. To pay stock dividend for 2019:
 - Expected issue volume: 1,801,789 shares
 - Exercise ratio: 10:1 (shareholder who owns 10 shares will receive 01 new share).
 - Plan to deal with fractional shares: The distributed shares will be rounded down to dozen, the fractional shares due to rounding down will be cancelled.
For example: At the record date, the shareholder A owns 203 shares. With performing ratio, the shareholder A will receive: $203 \times 1/10 = 20.3$ shares. According to rounding policy, the shareholder A receives 20 new shares, the fractional shares of 0.3 share will be cancelled.
 - Place of payment:
 - + Shareholders whose shares have been deposited: at the securities firms where the shares have been deposited.
 - + Shareholders whose shares have not been deposited: at Hoang Minh Finance Investment Joint Stock Company (Address: 20-22 Dong Du, Ben Nghe Ward, district 1, Ho Chi Minh).
 2. To implement rights to buy shares:
 - Exercise ratio: 1:2 (shareholder who owns 01 share will receive 01 right, and with every 01 rights will be entitled to purchase 02 new shares).
 - Expected issue volume: 36,035,792 shares
 - Issuing price: 10,000 dongs/share
 - How to deal with fractional shares and undistributed shares: The number of newly issued shares bought by each existing shareholder will be rounded down. The fractional shares

and the shares refused to buy (if any) will be decided by the Board of Directors with the selling price is not less than VND 10,000/share. These shares will be restricted in 01 year from the finish date of the offering.

- For example: At the record date, the shareholder A owns 203 shares. With performing ratio 1:2, the shareholder A will purchase 406 new shares. In case of shareholder A only registers to buy 200 shares, the remaining shares of 206 will be decided by the BOD to distribute to other investors with the selling price is not lower than the offering price.
- Regulation on rights transfer:
 - Time for rights transference: from February 01, 2021 to February 19, 2021
 - The rights should be transferred only once.
- Regulation on securities purchased:
 - Time for subscription and deposit: from February 01, 2021 to March 01, 2021.
 - The new shares are freely transferable.
- Place to receive subscription:
 - Shareholders whose shares have been deposited: at the securities firms where shares have been deposited.
 - Shareholders whose shares have not been deposited: at Hoang Minh Finance Investment Joint Stock Company (Address: 20-22 Dong Du, Ben Nghe Ward, district 1, Ho Chi Minh).
- Bank for blocking depository money:
 - Account holder: Hoang Minh Finance Investment Joint Stock Company
 - Account number: 12810000705110
 - Bank: BIDV – Chuong Duong branch.